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Small satellite solutions for land transport monitoring

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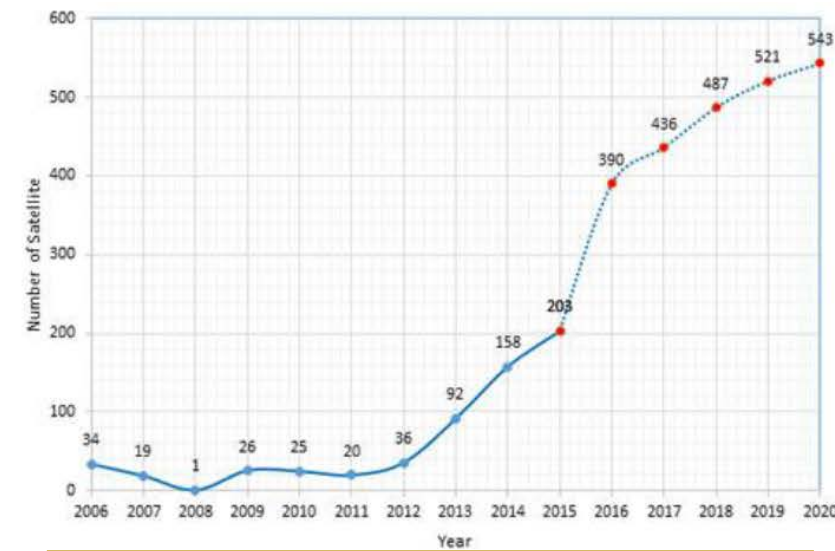
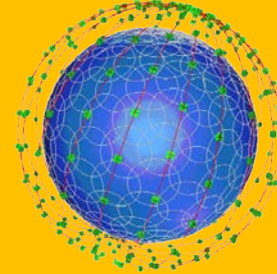
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Motivation towards satellite observation

- Small satellite (<500 kg) technology spreads quickly
 - Real time imaging is soon possible
 - Satellite images are (and become) freely available
 - Satellite is always a global solution
-
- Annual costs of
 - extreme weather events 13-18 billion € in Europe, 50 B\$ in the USA
 - land infrastructure maintenance and asset management costs in OECD countries are over 130 billion



- Annual market growth +20%
- From 900 Million USD to 2.50 Billion USD by 2020

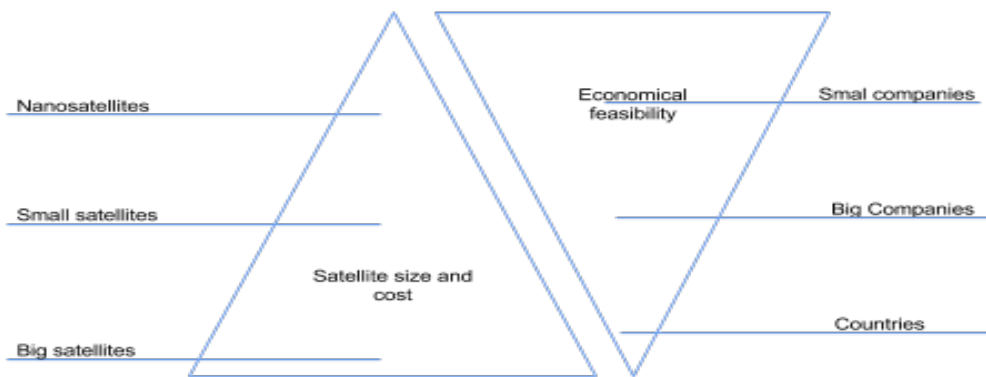
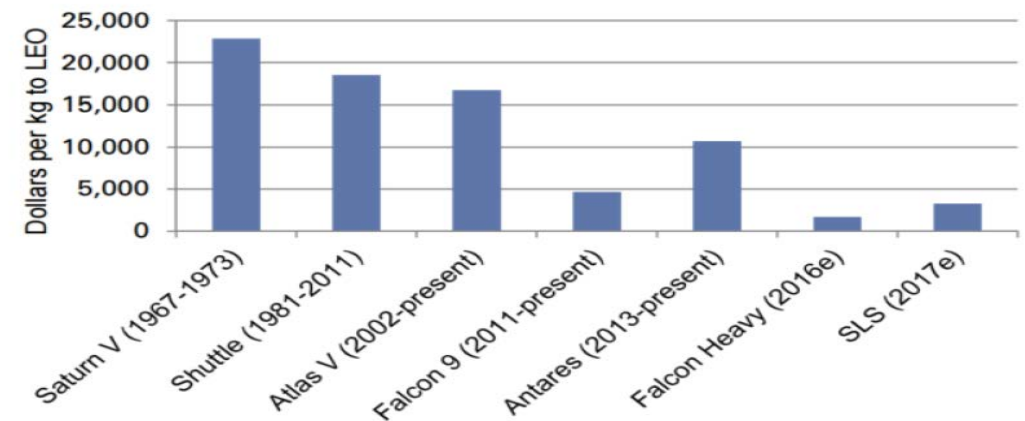


Exhibit 5: Falling launch costs open opportunity for new missions
Launch costs per payload kg fall over time, especially recently

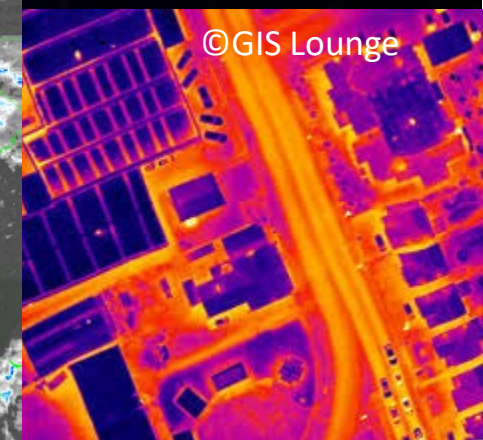
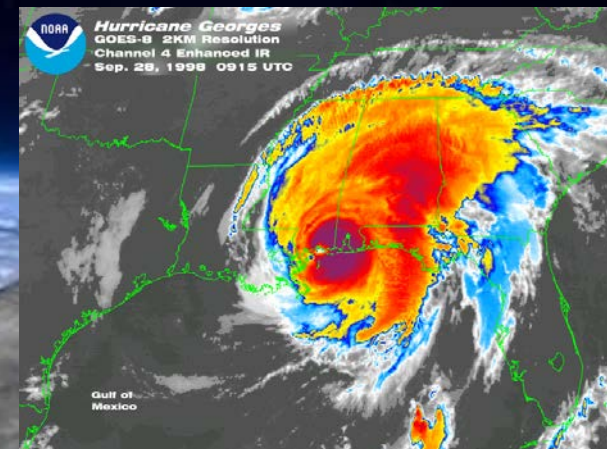


Small satellites' promises and obstacles

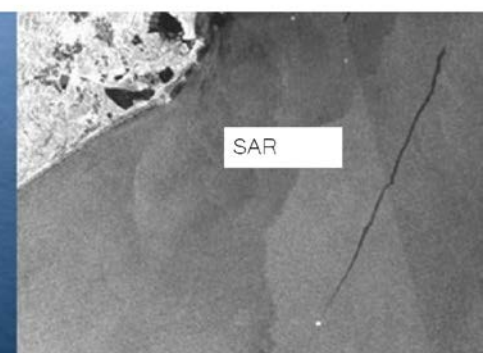
Key promises	Obstacles
<u>Rapidly decreasing cost</u> of a single satellite enables large satellite constellations	Space debris is a growing risk and <u>launching a large number of satellites</u> is controversial
<u>Large number of satellites</u> enables <u>global coverage</u> with a short revisit time	<u>Frequency coordination</u> according to current practices is too slow
Decreasing expenses allow entry of <u>new providers</u> to the field	Small satellite <u>reliability</u> (e.g., miniaturized technology) is not yet on par with requirements
New constellations enable <u>new application areas</u> and open new markets	Small size of the satellite <u>limits the performance</u> (size of payload, energy, monitoring capability) of the single satellite
Decreased <u>maintenance and asset management costs</u>	
<u>New business opportunities</u>	
<u>Various applicable technologies</u> (Visual imager, Hyperspectral imager, Radars)	

esa Use case: operability and usability in all conditions

- Collecting near real-time and accurate road weather and condition data is crucial
- Observing large areas by traditional means (e.g, RWIS) is challenging, expensive and spatial
- Small satellites
 - Supplementary solution
 - Cost-effective



OIL SPILL DETECTION

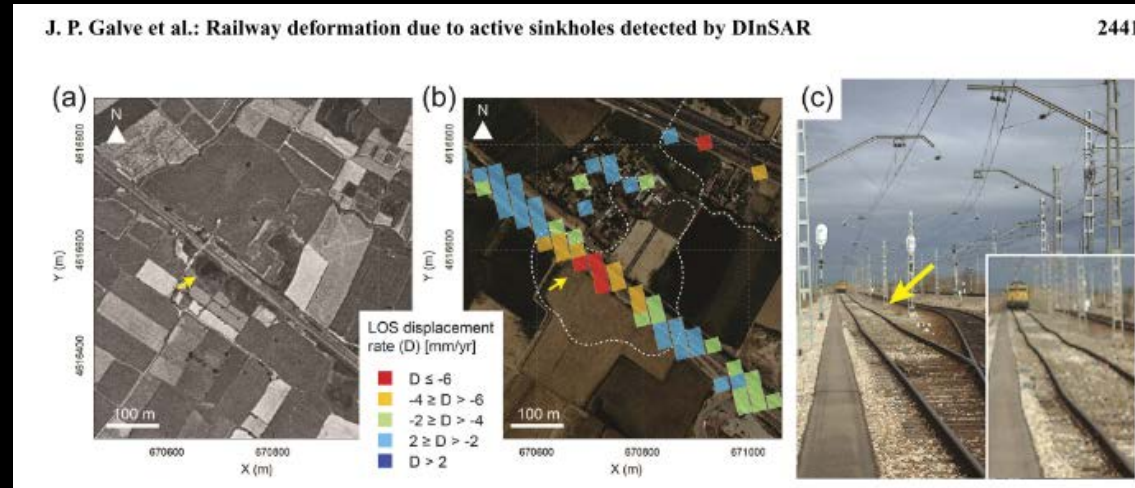


Desirable use cases

Snow and frozen ground maps	Frost heave and bearing capacity
Sudden extreme weather events (floods, snow/sand storms/blizzards, downpour...)	On-road/-rail condition detection (snow, slush, packed snow)
Traffic census (congestions, incidents)	Thermal mapping (friction, surface temperature)
Detection of on-road/-rail obstacles	Sky and atmospheric condition observations for weather forecast

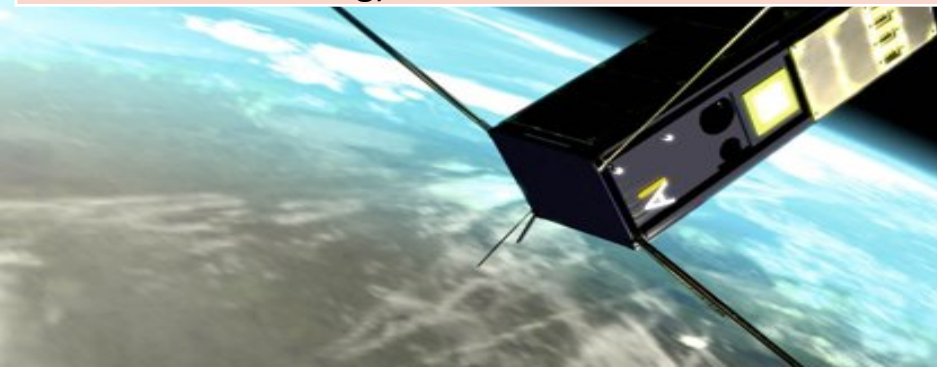
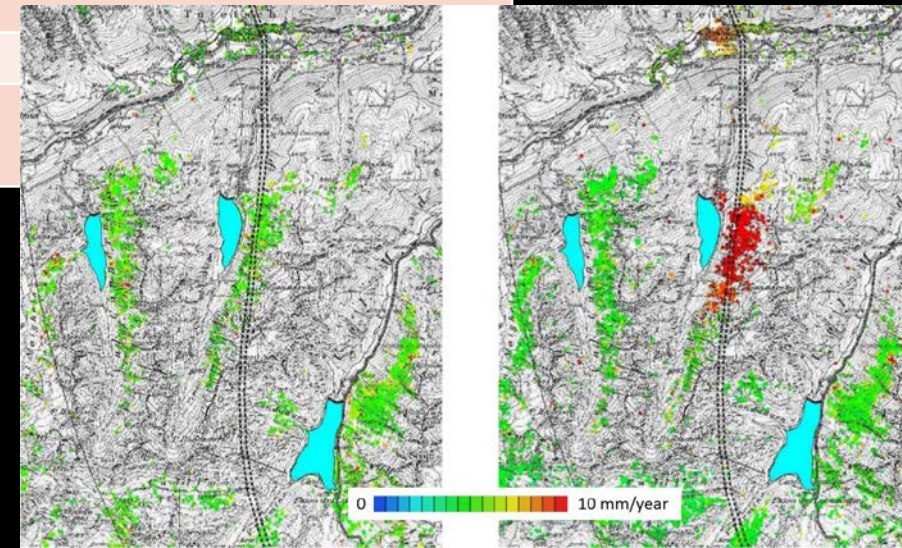
Use case: long-term asset management and evaluation

- Optimizing infrastructure life-cycle
- Enhancing resilience
 - Preparation
 - Adaptability



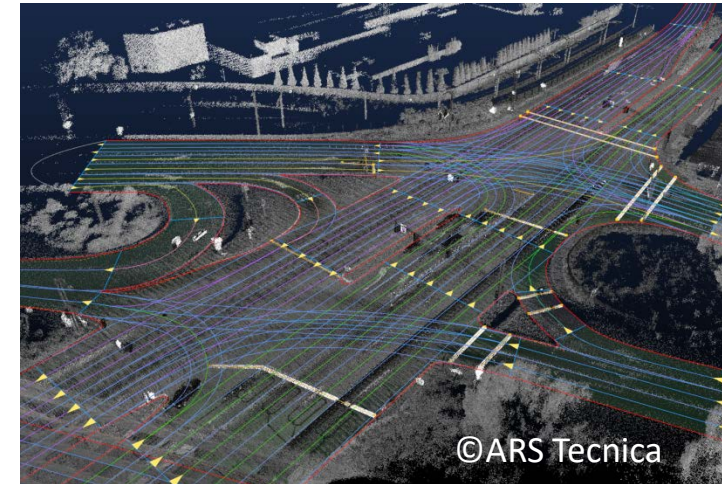
Desirable use cases

Surface damages (e.g., frost damages, rutting, cracking)	Road and rail infrastructure monitoring (bridges, tunnels, culverts, subways, embankments)
Landslide warnings (movement of ground)	Wildfires
Floods	Earthquakes
Vegetation height measuring (e.g., trees next to rails cause risks of falling)	

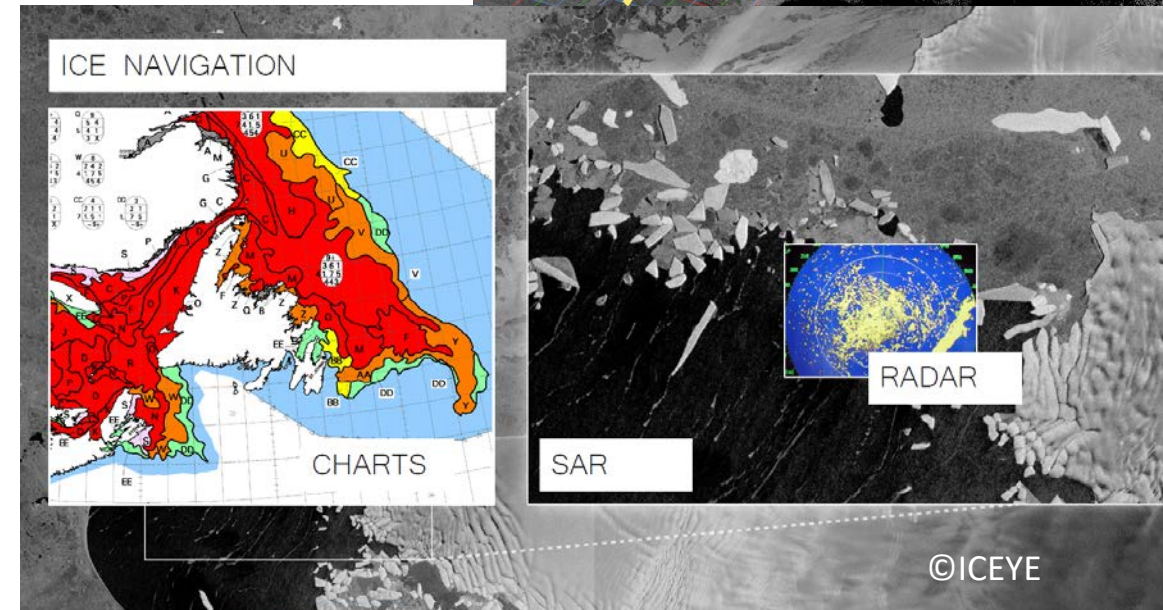


Digitalization of transport and mobility

- Automated vehicles call for a comprehensive situational picture and connectivity
 - Combined data from LIDARs, cameras, radars...
- Communication through satellites in sparsely populated areas
 - Fast and reliable (5G)
 - Low latency



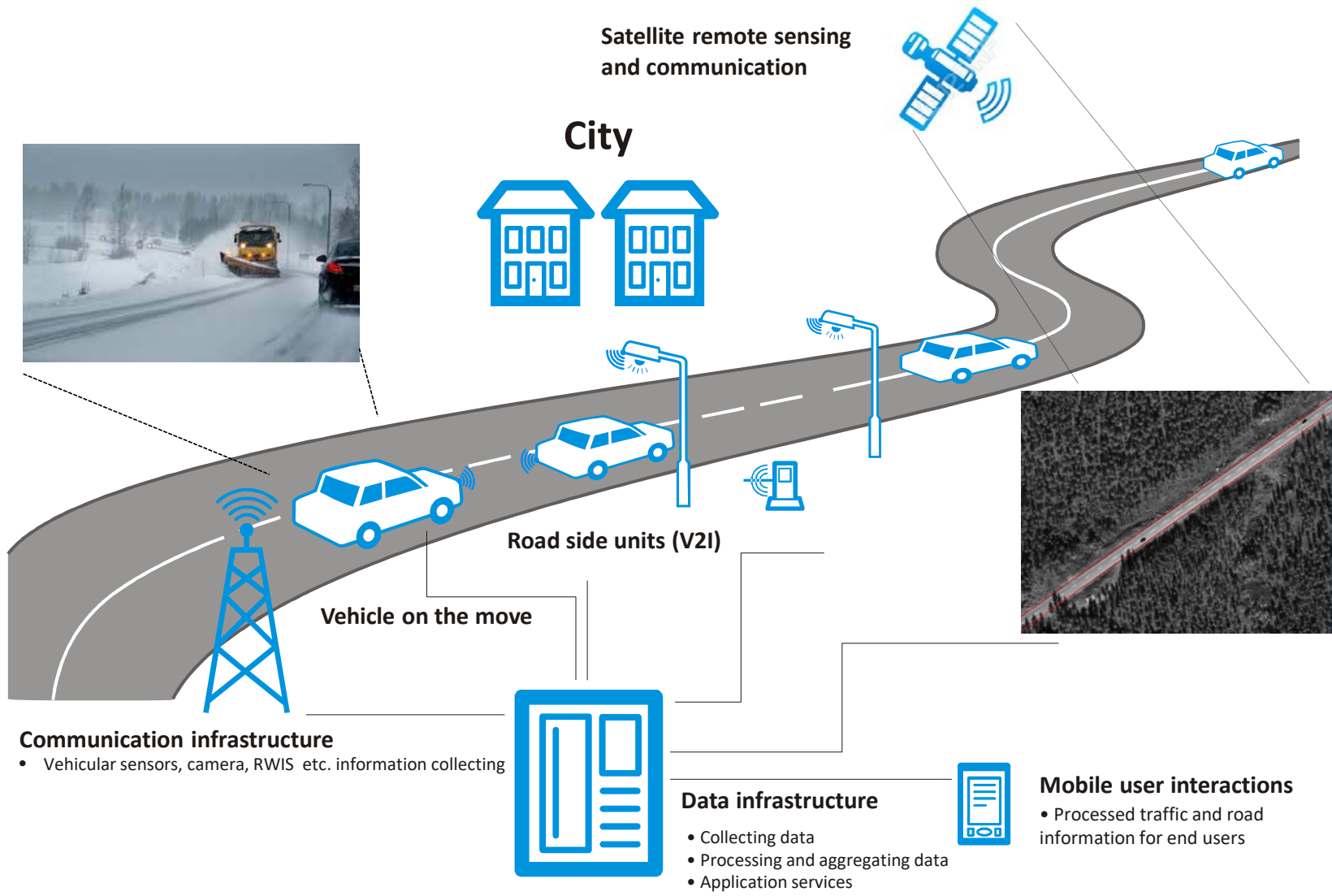
Desirable features and needs	
Detection of on-road obstacles and incidents	Positioning
Traffic census and decentralization/balancing	Communication, especially in rural areas
High-definition up-to-date maps	



Research opportunities

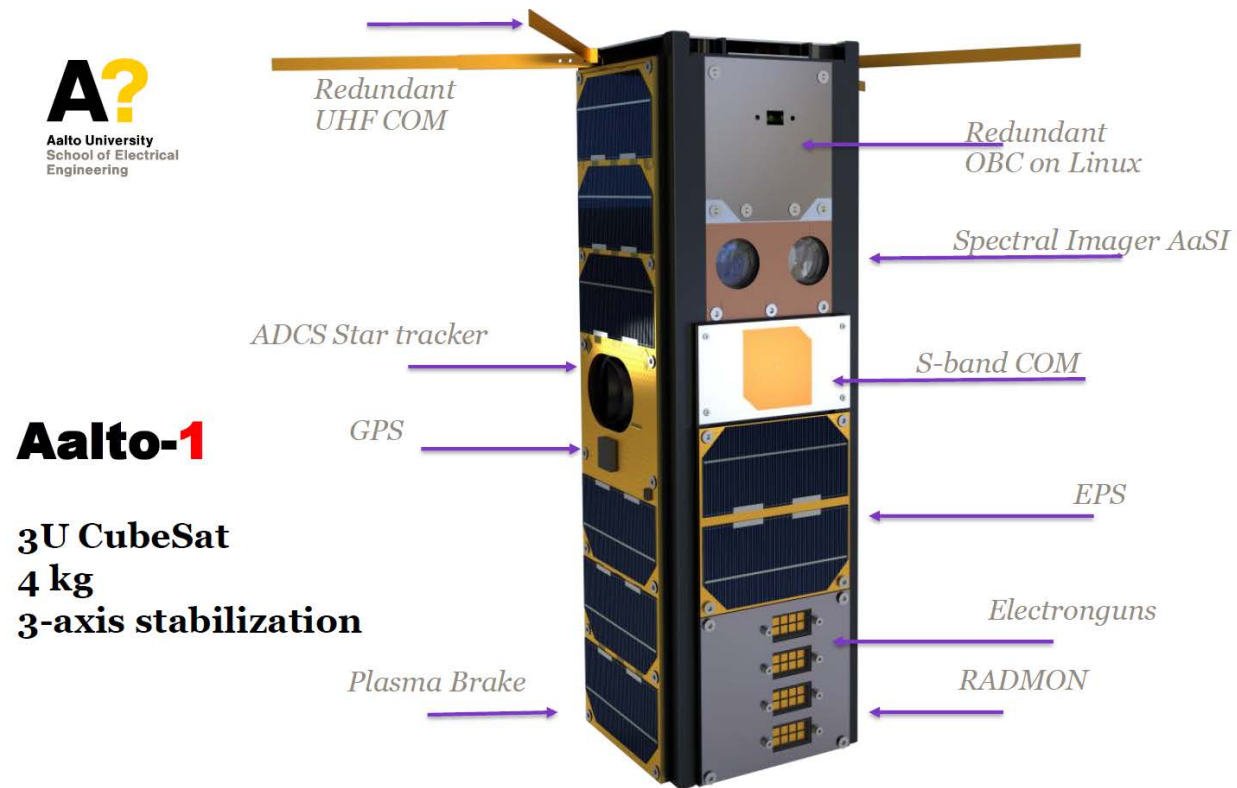
Research topics	Subtopics
Data fusion and analytics	Integration of multisource data (satellites and terrestrial) Analytics of remote sensing data and added value information
Standardization and legislation	Communication formats and interfaces Satellite structure and modularity International legislation and coordination
Remote sensing technologies and data resolution	Radio, radar and optical imaging capability and application areas
Communication technologies	Miniaturized radio technologies Integration of satellite and terrestrial systems Inter-satellite communications
Technological validation and socio-economic assessment	Pilots and proof-of-concepts, Technological and economic validation and assessments

Future land transport monitoring supported by satellites and machine vision



New space – key promises and developments

- Rapidly **decreasing cost** enables **large number of satellites**
- **Decreasing investment requirements** enable **new investors and players**
- **Short revisit time** enables **new applications and new markets**
- **Constellations** enables **cheap and fast communication**
- **More consumer services will depend on space segment**
- **Spaceborne sensing** will approach **real time** and enable **new application areas**
- **New level of global collaboration** is inevitable



The CubeSat generation will have hands full of work!



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ANY
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